

Press release

Full placement of ENERTRAG FestZins 2033 and 2035

Dauerthal, February 12, 2026 | ENERTRAG SE announces the successful full placement of the two bearer bonds ENERTRAG FestZins 2033 and ENERTRAG FestZins 2035 totaling EUR 16,000,000. Both tranches met with great interest among private and semi-professional investors and were fully placed.

With these fixed-interest offers, ENERTRAG enabled investors to participate in the energy transition in the medium to long term with fixed interest rates and clearly defined terms. The high demand underscores the continuing high level of confidence in the company and in investments in renewable energies.

"The full placement of our 2033 and 2035 fixed-interest offers in just two months clearly shows that sustainable investments with a reliable structure and transparent design continue to be in high demand," says **Simon Hagedorn, Chief Financial Officer at ENERTRAG**. "The confidence of our investors confirms our strategic course and our long-term commitment to actively driving forward the energy transition."

The funds raised will be used as planned to finance and further develop projects in the field of renewable energies. ENERTRAG uses the capital in particular for the expansion of wind and solar energy, storage solutions and integrated energy concepts, thereby making a concrete contribution to a sustainable and secure energy supply.

With its investment products, ENERTRAG has established itself as a reliable provider of sustainable investments for many years and has already paid more than €150 million in interest and principal to our 6,200 holders of interest-bearing products. The successful placement of the 2033 and 2035 maturities builds on previous issuance successes and strengthens the basis for future offering.

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About ENERTRAG

At ENERTRAG, we have been advancing the energy transition for over 25 years. Our more than 1,200 employees design, build and operate integrated power plants. These are based on combinations of wind turbines, solar installations, our own grid infrastructure, batteries and electrolyzers. These technologies provide reliable, on-demand electricity, heat and green hydrogen – completely replacing fossil fuel power plants.

With our own plants, we generate around 2,000 gigawatt hours of electricity from the wind and sun every year and have been producing green hydrogen since 2011. Based on this, we are developing energy projects with a capacity of over 30 gigawatts in nine countries on four continents.

ENERTRAG embodies the global energy supply of the future: sustainable, secure and regionally anchored – protecting our planet for current and future generations.